The 5th CEFIA Forum

Green Hydrogen Technology Hitz of Hitachi Zosen

Hitachi Zosen Corporation

Hitachi Zosen Corporation Decarbonization Systems BU Business Development Dept.

25th August 2023

1. Company Profile

Hitachi Zosen Corporation

**As of 31st March 2023 / US\$=JP¥ 140.00

Date of Founded

01st April 1881

♦ Date of Incorporated

29th May 1934

♦ President

Mr. Sadao Mino, Representative Director and CEO

Carbon Neutral

Solution, 9%

Machnary & Infrastructure,

18%

Others, 2%

FY2022

Sales by Division

Enviromental

Systems, 71%

- **♦** Location of Head Offices
- Osaka and Tokyo, Japan

- ◆ Capital (JP¥ 45,442 million)[※]
- US\$ 325 million
- ◆ Equity (JP¥ 479,600 million) [※]
- US\$ 3,425 million
- ◆ Net Sales (JP¥ 492,600 million)[※]
- US\$ 3,518 million

♦ Employees

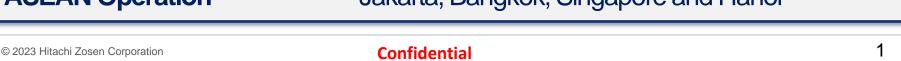
11,400

◆ International Operations

- 79 International Subsidiaries
- 4 International Branches

ASEAN Operation

Jakarta, Bangkok, Singapore and Hanoi



2. Business Overview

Environmental Systems

- WtE (Waste to Energy) Plants
- **Biomass System**
- Water Treatment System, etc.





Machinery & Infrastructure

- System Machinery
- Social Infrastructure





Carbon Neutral Solution

- Water Electrolyzer \ Power to Gas
- CO₂ Recycling
- **Process Equipment**
- Wind Power Generation
- Marine Diesel Engines





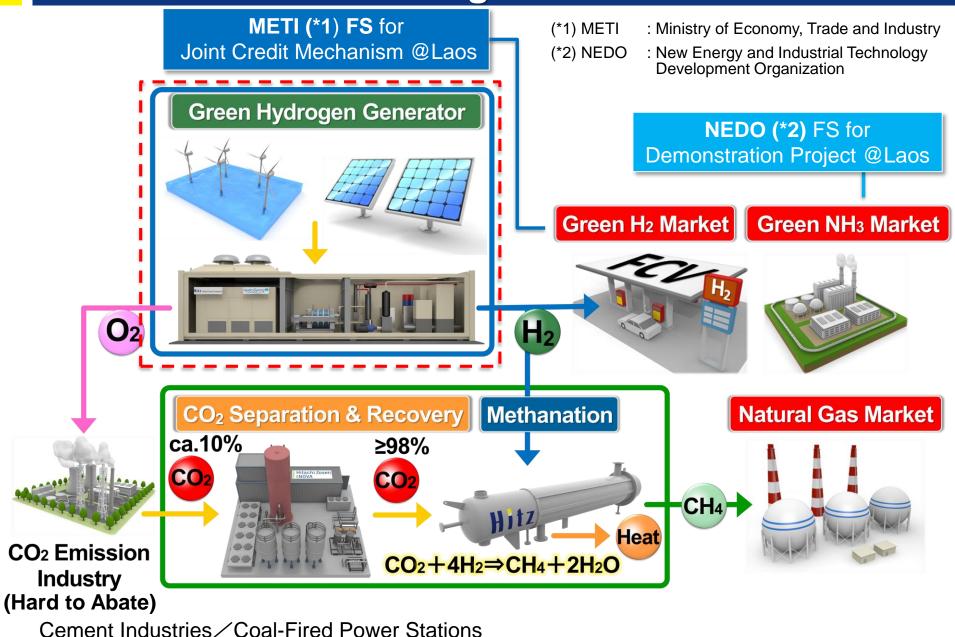




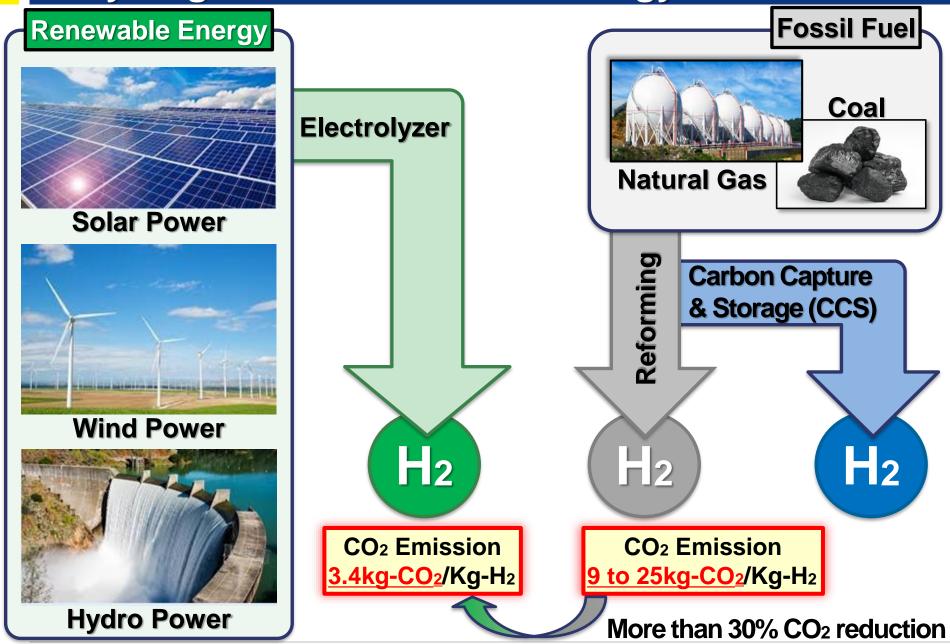
Business

Process Equipment

3. PtG Related Technologies and Market



4. Hydrogen Production Technology



5-1. Superiorities of Hitachi Zosen PEM Electrolyzer

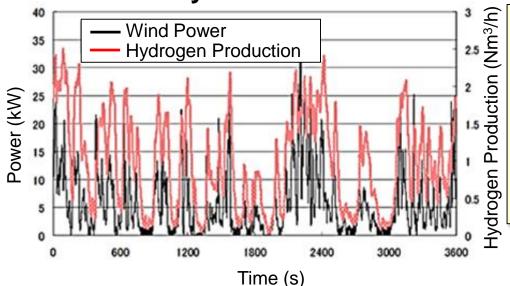
Large Electrolytic Cell > 1MW 40ft. Container Type (2 Cell System)
 H₂ Production 100Nm³/h H₂ Production 200Nm₃/h = 18.0kg/h for 3FCVs



Production Scale	1Nm³/h ∼	100Nm³/h	200Nm ³ /h
Outlet Pressure	~ 0.8MPa ∕ Max. 0.85MPa		
Purity	99.9 ~ 99.999%		
Dew point	-15 ~ -70℃		
Power Consumption	5.0 ~ kWh/Nm ³ - H ₂		
Pure Water Consumption	1L/h ~	100L/h	200L/h
Water	■ Non-chemical water for safety and		
System	 Non-chemical water for safety and easy operation Less space requirement (for 40ft.Container) Less volume of local construction (40ft. Container) 		

5-2. Superiorities of Hitachi Zosen PEM Electrolyzer

> PEM Electrolyzer



> Remote Monitoring



Operation Mode

- Timely adjustment to power input
- No interruption de to power input fluctuation
- Operation range of 10% to 100%
- Frequent On/Off operation and early start-up

Connecting

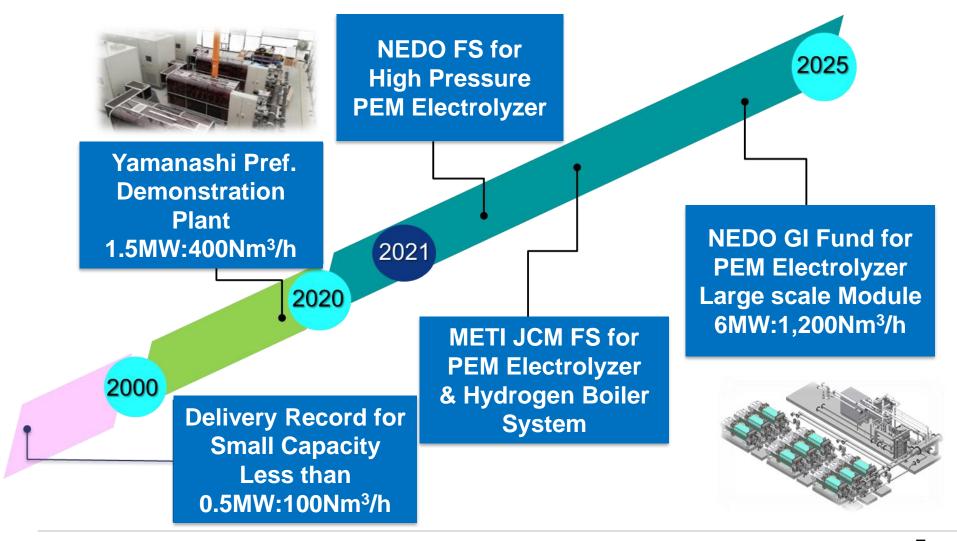
In the Future

- Early prediction of future trouble
- Timely trouble investigation
- Early communication for trouble shooting

WtE (Waste to Energy) Plants remote monitoring room

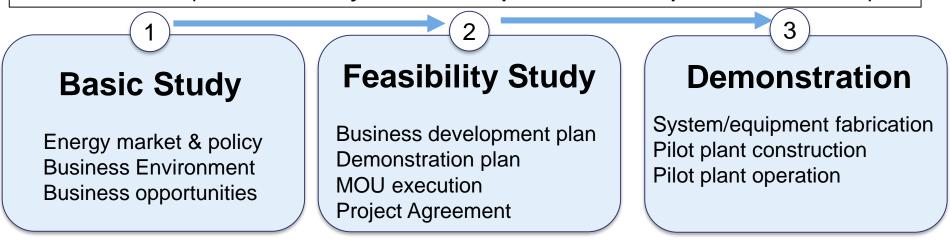
6. Electrolyzer Technical Development

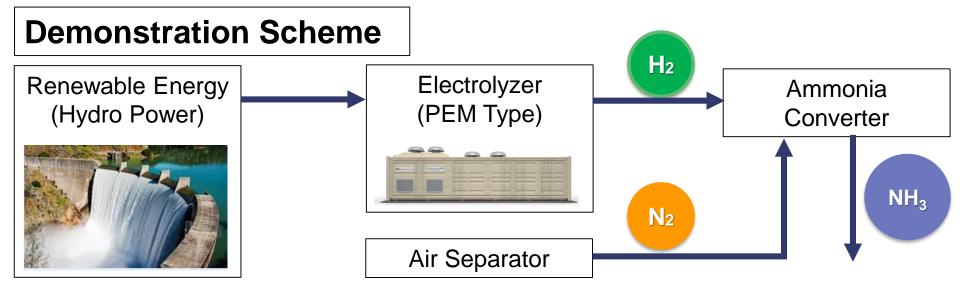
- 2021 R&D of Module PEM Electrolyzer (NEDO Green Innovation Fund)
- 2021 High-pressure PEM Electrolyzer (NEDO Demonstration Project @Laos)
- 2023 FS for Joint Credit Mechanism (JCM) for hydrogen boilers (METI @Laos)



7. NEDO Demonstration Project in Lao PDR

Procedure (Basic Study was completed in September 2022)

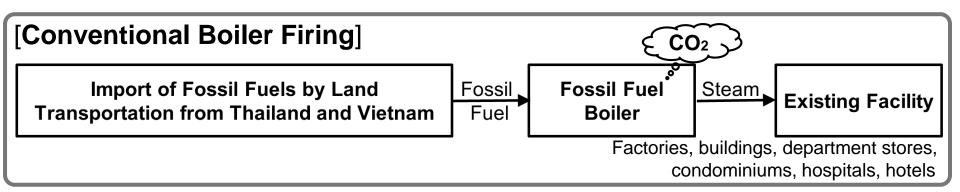




 CO_2 emission reduction effect = 1.6-4.0 ton- CO_2 reduction per ton of ammonia

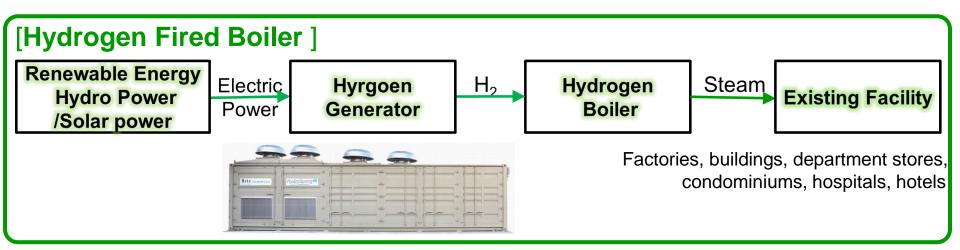
(Reference: The Future of Hydrogen / 2019, IEA)

8. METI Feasibility Study for JCM in Lao PDR



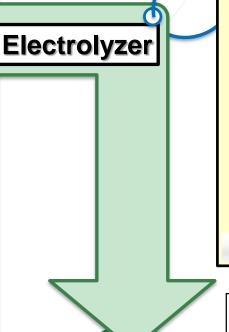


- CO₂ Emission Reduction
- Alleviating Foreign Fossil Fuel Dependence
- Effective Utilization of Domestic Resources (Renewable Energy)



9. Summary and Conclusion







- ♦long history of R&Ds from 1970s
- **♦MW-class system delivery record**
- **♦**operational solution
- **♦**well adjusted to renewable energy
- **♦**large scale R&Ds activities



For the future communication

Carbon Neutral Solution Business HQ
Decarbonization Systems BU
Business Development Depart.

Attention: Minoru Hayasaki

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GHG Net Zero

H₂

Technology for People, the Earth, and the Future

Hitachi Zosen creates links between mother nature and our future

